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UNIVERSAL TECHNOLOGIES HOLDINGS LIMITED

環球實業科技控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1026)

CLARIFICATION ANNOUNCEMENT

PROXY FORMS FOR USE AT THE POSTPONED EGM, RE-OPENING OF REGISTER OF MEMBERS ON 11 APRIL 2019 AND CHANGE OF TIMETABLE OF THE RIGHTS ISSUE AND THE PLACING

References are made to (i) the notice (the “**EGM Notice**”) of the extraordinary general meeting (the “**EGM**”) and the circular (the “**Circular**”) of Universal Technologies Holdings Limited (the “**Company**”) dated 22 March 2019 in relation to the Acquisition, the Rights Issue, the Placing (including the Specific Mandate) and the Increase in Authorised Share Capital; and (ii) the Company’s announcement dated 9 April 2019 (the “**Postponement Announcement**”) regarding the postponement of the EGM from 10 April 2019 to 23 April 2019 (the “**Postponed EGM**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Circular.

The Company wishes to clarify the use of proxy forms at the Postponed EGM, the closure and re-opening of register of members of the Company regarding the voting entitlement at the Postponed EGM and the change of timetable of the Rights Issue and the Placing.

PROXY FORMS FOR USE AT THE POSTPONED EGM

As disclosed in the Postponement Announcement, the Company would like to clarify that the proxy form for the use at the originally-scheduled EGM dispatched to Shareholders together with the Circular on 22 March 2019 (the “**Proxy Form**”) will continue to be the valid proxy form for use at the Postponed EGM. All proxy forms duly completed and already lodged by Shareholders will remain valid for use at the Postponed EGM, and Shareholders who have yet to return their Proxy Forms may complete and return the Proxy Forms in accordance with the instructions thereon to the Company’s branch share registrar and transfer office in Hong Kong, Hong Kong Registrars Limited (the “**Registrar**”), at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, as soon as possible and in any event not later than 48 hours before the time appointed for the holding of the Postponed EGM.

RE-OPENING OF REGISTER OF MEMBERS ON 11 APRIL 2019

As disclosed in the Circular, the latest time for lodging transfer of Shares to qualify for attendance and voting at the EGM was 4:30 p.m. on Tuesday, 2 April 2019, and the register of members of the Company would be closed from Wednesday, 3 April 2019 to Wednesday, 10 April 2019 (both dates inclusive) for determining entitlements to attend and vote at the EGM. Despite the postponement of the EGM, these arrangements will be unchanged. The register of members of the Company will re-open on 11 April 2019. For the avoidance of doubt, any transfer of Shares lodged with the Registrar after the re-opening of the register of members of the Company on 11 April 2019 and before the holding of the Postponed EGM will not be taken into account in determining the eligibility to attend and vote at the Postponed EGM as the eligibility to attend and vote was already determined by reference to the status of the register of members of the Company during the book closure period between 3 April 2019 and 10 April 2019.

CHANGE OF TIMETABLE OF THE RIGHTS ISSUE AND THE PLACING

According to the original timetable of the Company in relation to the Rights Issue and the Placing (the “**Original Timetable**”) as contained in the Circular, the Shares will start to trade on ex-rights basis with effect from 9:00 a.m. on Friday, 12 April 2019 (the “**Ex-entitlement Date**”). As a result of the postponement of the holding of the EGM, the Shares will not go ex-rights on, and will continue to trade on cum-rights basis beyond, 12 April 2019 until at least one business day after the holding of the Postponed EGM. Further announcement will be made by the Company in respect of the revised timetable of the Rights Issue and the Placing (including the ex-rights date) as soon as possible.

By Order of the Board
UNIVERSAL TECHNOLOGIES HOLDINGS LIMITED
Chen Jinyang
Chairman

Hong Kong, 10 April 2019

As at the date of this announcement, the Board of Directors of the Company comprises four executive Directors namely Mr. Chen Jinyang (Chairman), Mr. Chau Cheuk Wah (Chief Executive Officer), Ms. Zhu Fenglian and Ms. Zhang Haimei; one non-executive Director namely Mr. Xuan Zhensheng; and three independent non-executive Directors namely Dr. Cheung Wai Bun, Charles, J.P., Mr. David Tsoi and Mr. Chao Pao Shu George.