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UNIVERSAL TECHNOLOGIES HOLDINGS LIMITED
環球實業科技控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1026)

FURTHER DELAY IN DESPATCH OF CIRCULAR IN RELATION TO VERY SUBSTANTIAL ACQUISITION AND CONNECTED TRANSACTION

Reference is made to (i) the announcement (the "**Announcement**") of Universal Technologies Holdings Limited (the "**Company**") dated 22 June 2015 in relation to, among other things, the proposed Acquisition; (ii) the announcement of the Company dated 14 July 2015 in respect of the delay in despatch of the circular in relation to the aforesaid proposed Acquisition (the "**Circular**"); (iii) the announcement of the Company dated 4 August 2015 in respect of further delay in despatch of the Circular; and (iv) the announcement (the "**Further Delay Announcement**") of the Company dated 25 August 2015 in respect of further delay in despatch of the Circular. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless otherwise specified.

As disclosed in the Further Delay Announcement, the date of despatch of the Circular was postponed to a date on or before 15 September 2015.

As additional time is required for the preparation and finalisation of certain information for inclusion in the Circular, it is expected that the date of despatch of the Circular will be postponed to a date on or before 8 October 2015.

By Order of the Board
UNIVERSAL TECHNOLOGIES HOLDINGS LIMITED
Chen Jinyang
Chairman

Hong Kong, 15 September 2015

As at the date of this announcement, the Board comprises:

Executive Directors:
Mr. Chen Jinyang *(Chairman)*
Mr. Chau Cheuk Wah *(Chief Executive Officer)*
Mr. Chen Runqiang
Mr. Chow Cheuk Lap
Mr. Zhou Jianhui

Non-Executive Director:
Ms. Fan Man Yee Alice

Independent Non-Executive Directors:
Dr. Cheung Wai Bun, Charles, *J.P.*
Mr. David Tsoi
Mr. Chan Chun Kau
Mr. Chao Pao Shu George