NOTICE OF AN EXTRAORDINARY GENERAL MEETING OF

UNIVERSAL TECHNOLOGIES HOLDINGS LIMITED

環球實業科技控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1026)

CONVENED BY EASTCORP INTERNATIONAL LIMITED IN ACCORDANCE WITH THE ARTICLES OF ASSOCIATION OF UNIVERSAL TECHNOLOGIES HOLDINGS LIMITED

NOTICE IS HEREBY GIVEN THAT the extraordinary general meeting of Universal Technologies Holdings Limited (the "Company") convened by Eastcorp International Limited in accordance with the articles of association of the Company will be held at 3/F, Alliance Building, 130–136 Connaught Road Central, Hong Kong, at 11 a.m. on Monday, 27 May 2013 or any adjournment thereof.

ORDINARY RESOLUTIONS

1. To remove all of the existing directors of the Company and elect Mr. Chen Runqiang, Mr. Zhou Jianhui, Mr. Chen Jinyang, Mr. Yang Zhimao as executive directors of the Company, and Mr. Chow Cheuk Lap (with Ms. Fan Man Yee Alice as his alternate) as non-executive director of the Company, and to authorize the board of directors of the Company to fix their respective remunerations.

2. To elect Mr. David Tsoi as independent non-executive director of the Company and to authorize the board of directors of the Company to fix his remunerations.

3. Subject to the passing of resolution 1, to elect Dr. Cheung Wai Bun, Charles, *J.P.* as independent non-executive director of the Company and to authorize the board of directors of the Company to fix his remunerations.

4. To elect Mr. Chan Chun Kau as independent non-executive director of the Company and to authorize the board of directors of the Company to fix his remunerations.

By Order of the Board of
Eastcorp International Limited
Chau Cheuk Wah
Director

Hong Kong, 8 May 2013

Registered Office:
OMC Chambers
Wickhams Cay 1
Road Town
Tortola
British Virgin Islands

Principal Place of Business in Hong Kong:
Flat 2104–6, 21/F., Alliance Building
130–136 Connaught Road Central
Hong Kong

Notes:

1. A form of proxy for use at the extraordinary general meeting of the Company is being despatched to the shareholders of the Company together with a copy of this notice.
2. The instrument appointing a proxy shall be in writing under the hand of the appointor or of his attorney duly authorised in writing or, if the appointor is a corporation, either under is seal or under the hand of an officer or attorney duly authorised.
3. Any shareholder of the Company entitled to attend and vote at the extraordinary general meeting of the Company convened by the above notice shall be entitled to appoint one proxy or, if he is the holder of two or more shares of the Company, more than one proxy to attend and vote instead of him. A proxy need not be a shareholder of the Company.
4. In order to be valid, the form of proxy, together with the power of attorney or other authority (if any) under which it is signed, or a notarially certified copy of such power or authority, must be deposited at Tricor Investor Services Limited at 26/F, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong not less than 48 hours before the time appointed for holding the Meeting or any adjournment thereof.
5. Completion and return of the form of proxy will not preclude a shareholder of the Company from attending and voting in person at the extraordinary general meeting of the Company convened or any adjourned meeting and in such event, the form of proxy will be deemed to be revoked.
6. Where there are joint registered holders of any share of the Company, any one of such joint holders may vote, either in person or by proxy, in respect of such share as if he/she were solely entitled thereto, but if more than one of such joint holders are present at the Meeting personally or by proxy, that one of the said persons so present whose name stands first on the register in respect of such shares shall alone be entitled to vote.

this notice, the form of proxy and the relevant circular can be viewed and downloaded at www.finet.hk/mainsite/noticebulletin/